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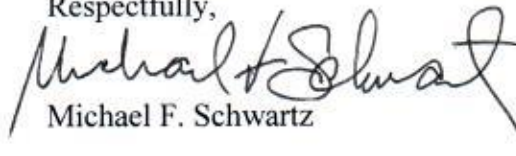
United States District Court
Southern District of New York
Honorable Katherine B. Forrest
500 Pearl Street, Courtroom 18A
New York, NY 10007

Re: *SEC v. Anastasios Belesis*
Case No.: 17-mc 508 (KBF)

Dear Judge Forrest:

I am writing to advise the Court that Mr. Belesis has arranged to borrow and is prepared to pay the sum of \$308,288.09 representing the balance of the disgorgement and prejudgment interest due Petitioner as provided in the Final Judgment dated January 25, 2018 entered herein. Please confirm that payment thereof will purge Mr. Belesis' civil contempt.

Respectfully,


Michael F. Schwartz

MFS/ms

cc.: Maureen Peyton King,
Senior Trial Counsel
Securities and Exchange Commission
kingmp@sec.gov